

Transforming Customer Experience. Delivering Business Impact.

e& CX Solutions — Trusted CX, BPO & Digital Transformation Partner Across MENA

50M+

Customers Served

236M+

Annual Interactions

- Backed by e& Group — Global Telecom Leader

Egypt's Strategic Landscape

Strategically positioned in Egypt, e& Global Services benefits from a unique operator DNA refined over years of industry experience. The country's multilingual pool of technical experts — fluent in Arabic, English, French, German, and more — makes it the ideal hub for cost-effective, rapid service delivery. Egypt's rich cultural diversity, proximity to Europe and Asia, and its role as a gateway to the Middle East and Africa provide a decisive strategic advantage for any enterprise looking to offshore operations.



Egypt's Promising Market Advantages



Pivotal Location

- Pivotal Location — Geographic gateway between Europe, Africa, and the Middle East



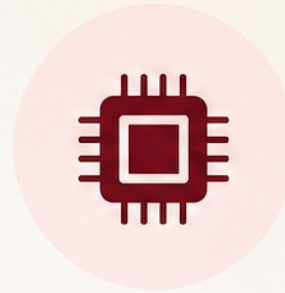
Multilingual Talent Pool

- Multilingual Talent Pool — Professionals fluent in Arabic, English, French, German, and more



High-End Infrastructure

- High-End Infrastructure — Among the best scalable service-delivery infrastructure in the region



Technical Expertise

- Technical Expertise — Deep pool of university-educated STEM and business graduates



Accessibility & Government Support

- Accessibility & Government Support — Proactive policy environment enabling BPO investment and growth

Positioned for Every Emerging BPO Trend

A Genuine Global Challenger — Built for What's Next

e& Global Services is uniquely positioned to capitalize on the industry's defining trends: AI-driven operations, customer experience excellence, multilingual delivery, geographic diversification, and rigorous data security. Egypt's BPO sector is forecast to grow at 12–15% CAGR through 2028, driven by surging demand from European and Gulf enterprises seeking quality-assured, cost-competitive offshore partners.



12–15% CAGR

Egypt's BPO sector forecast growth through 2028



Egypt BPO market: \$5.4B+ and growing — ranked 6th globally for offshore attractiveness



Government Smart City and ICT investment: \$4B+ committed under Egypt Vision 2030



Ambition: to stand alongside Concentrix and Teleperformance as a tier-one global BPO brand



Why Egypt? The BPO Case Is Compelling

A Premier Offshoring Destination — Backed by Data



Egypt ranks among the top 10 global offshoring destinations (A.T. Kearney Global Services Location Index)



Over 900,000 university graduates annually — one of Africa's largest talent pipelines



Multilingual workforce fluent in Arabic, English, French, German, Italian & Spanish



Labor costs 60–70% lower than Western Europe and North America



Strategic GMT+2 time zone — compatible with MENA, Europe, and East Africa



Egypt Vision 2030: \$4B+ government investment in digital infrastructure and Smart Cities



Submarine cable hub connecting Africa, Europe, and Asia — ensuring high-speed, resilient connectivity



e& Global Services — Company Overview

A Purpose-First, Fully-Fledged Outsourcing Partner at Global Scale

e& Global Services brings together comprehensive outsourcing capabilities, state-of-the-art technology, and deep technical expertise — serving over 40 million customers across 16+ countries. From customer care to IT managed services, cybersecurity, and HR outsourcing, every solution is engineered to maximize client efficiency and deliver sustainable business value.

- **40M+** customers served across **16** countries
- **4M+** live offshoring interactions handled annually
- **300+** technical resources deployed across IT and engineering
- **Cairo HQ:** central location, world-class facilities, zero infrastructure burden for clients



e& Global Services — In a Nutshell

7,000

Employees —
University
graduates,
bilingual
professionals

1,900

Seats across two
state-of-the-art
locations in Egypt

16

Lines of business
across the service
portfolio

800+

Retail stores
served

4 Million+

Offshoring live
interactions
handled annually

Why e& CX Solutions

Part of the e& Group — one of the world's leading technology and telecom groups. We bring enterprise-grade CX delivery with the agility of a specialist BPO.



Part of e& Group

— Backed by one of the region's most trusted technology and telecom brands



10,000+ Professionals

— Across 4 strategic delivery hubs in the region



Rapid Mobilization

— From contract to live operations in 4–8 weeks



Proven at Enterprise Scale

— Transforming CX for 50M+ customer bases across MENA



Growing Commercial Footprint

— 22% of revenue from independent external commercial clients and growing



Creating Value Through Customer Care

The Industry Shift That Defines the Next Decade

The focus is shifting decisively from cost reduction to delivering exceptional customer experiences. Leading BPO providers like e& Global Services combine empathetic human agents with intelligent technology — driving measurable loyalty outcomes, higher retention, and deeper client value at scale.

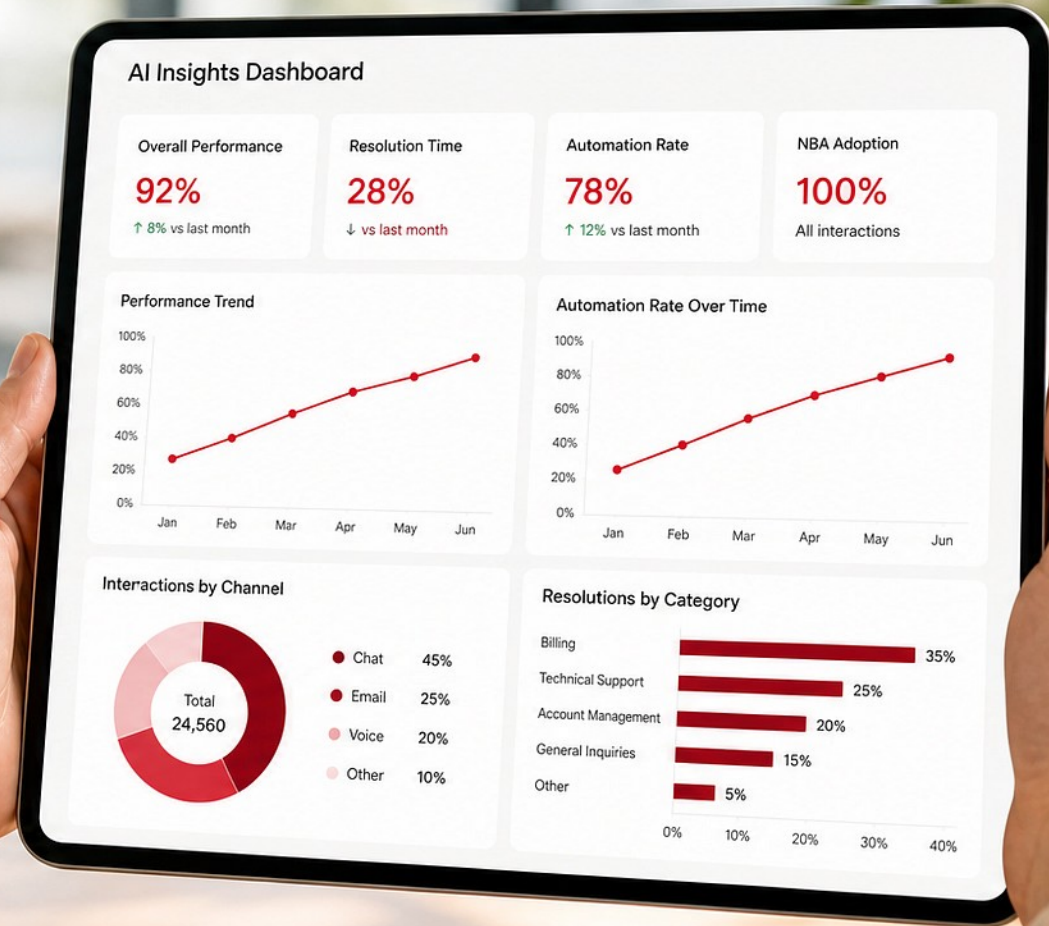


AI & Automation — Powering the Next Generation of BPO

Intelligent Operations That Deliver Measurable Results

Artificial Intelligence and automation are deployed across e& Global Services' data entry, customer care, and back-office operations — enabling faster resolutions, near-zero error rates, and elastic scalability. These capabilities place e& firmly alongside top-tier global competitors in the intelligent automation race.

- 1 Overall Performance:** 92% — up 8% month-over-month
- 2 Resolution Time:** reduced by 28% through AI-assisted triaging
- 3 Automation Rate:** 78% — up 12% month-over-month
- 4** AI-driven Next Best Action (NBA) embedded in every customer interaction



Multilingual Support at Scale

Meeting the Demands of Global Markets

Egypt graduates over 50,000 language-proficient professionals annually across English, French, German, Italian, and Arabic — making it the Arab world's largest multilingual BPO talent pool. e& Global Services taps this depth to deliver seamless, culturally aligned customer experiences across every client market.

- ✓ Languages delivered: Arabic, English, French, German, Italian, Spanish
- ✓ Serving MENA, Europe, and Sub-Saharan Africa from a single hub
- ✓ Dedicated language training programs ensure accent neutrality and cultural fluency
- ✓ Rapid ramp-up: multilingual teams scaled in weeks, not months



Data Security & Compliance

A Non-Negotiable Priority — Built Into Every Layer

Growing client concerns around data security and regulatory compliance are reshaping BPO vendor selection. e& Global Services invests continuously in certified cybersecurity infrastructure, compliance frameworks, and 24/7 active threat monitoring — ensuring client data is protected at every operational layer.

- Dedicated Cyber Security Control Center (SOC/NOC) — 24/7 monitoring
- Penetration Testing, Red Teaming & Social Engineering Simulation
- GRC Transformation & Vulnerability Risk Assessment
- Secure Architecture & Configuration Review on every client engagement
- Compliant with international data protection standards across MENA and EU markets



Common CX Challenges We Solve



High Service Costs

Headcount scales with demand, no automation to offset



Long Wait Times

Customers abandoning before resolution



Low Customer Satisfaction

No structured improvement framework or real-time visibility



Fragmented Digital Journeys

Disconnected voice, chat, and social experiences



High Agent Attrition

Slow ramp-up, specialized skills hard to retain



Poor Visibility & Reporting

Lagging data, no live dashboards or sentiment analysis



Slow Scaling During Growth

Rigid structures can't absorb rapid volume increases

We combine people, process, AI and governance to solve these at scale.

Our Services

One integrated model — people, process, technology and governance working together.



Customer Experience Operations

Voice, chat, email and social care — omnichannel, AI-assisted, measurable



Revenue Growth & Retention

Upsell, loyalty programs, collections and churn prevention at scale



Digital & AI Solutions

Automation, analytics, chatbots and speech intelligence



Secure Managed Services

Back-office operations, compliance management and workforce optimization

e& CX Solutions — The Right Partner

Built to meet every Helping requirement



People-First Workplace:

Wages 5% above local minimums,
world-class agent wellbeing programs



Proactive Account Management:

Dedicated provider team co-located
with customer service on a single site



AI-Led Optimization:

DeepL voice translation, GenAI
knowledge tools, and intelligent automation



Rigorous SLA Accountability:

Dedicated TLs, WFM, QA, and flexible
price-per-contact models available



Key Differentiators

- 1 Comprehensive Solutions —**
Customer care, technical support, back office, collections, telesales, reservations, and directory assistance, spanning the Middle East, Africa, Europe, and Asia.
- 2 Customer-Centricity —**
Personalized services tailored to each client's business requirements, delivering top-tier value and quality at every interaction.
- 3 Diversified Technical Expertise —**
A team of experts from multiple domains brings a holistic, multi-perspective approach to every client challenge.



Our Geographical Presence in Egypt

- 1 New Cairo —**
Primary operations hub with state-of-the-art contact center facilities
- 2 6th of October —**
Secondary operations site expanding capacity and redundancy
- 3 Maadi —**
Supporting operations and specialized services delivery

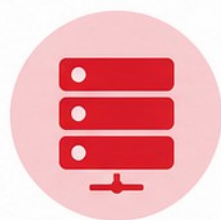
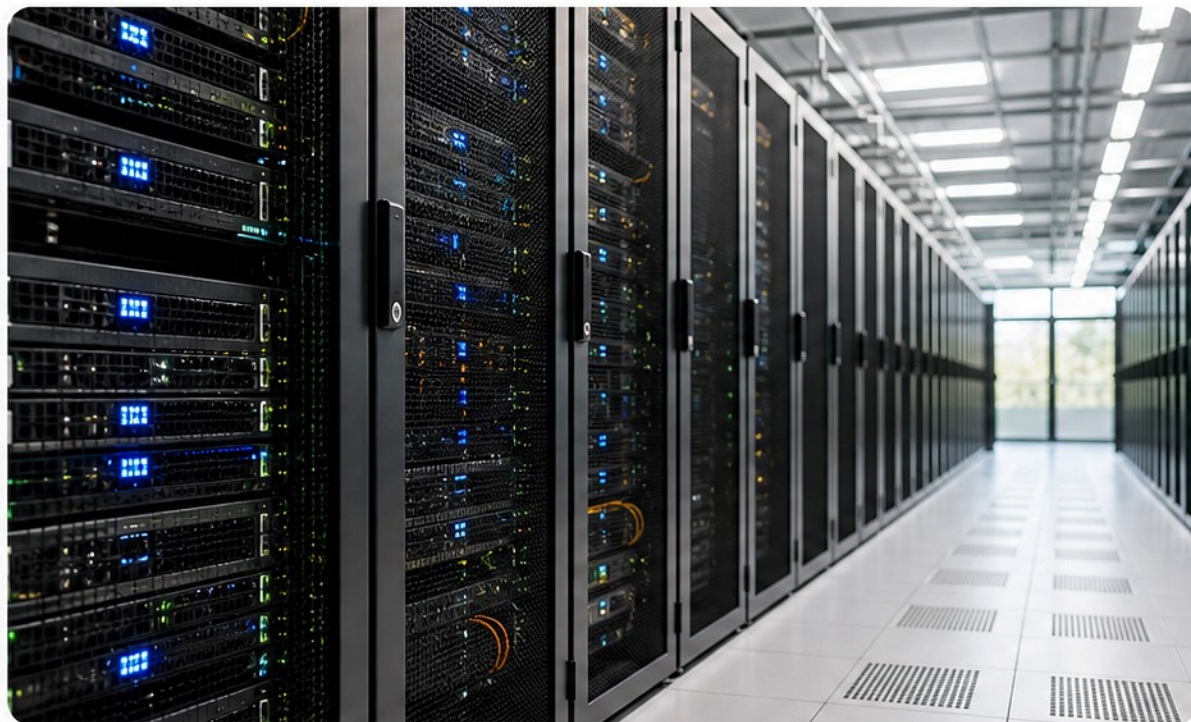


State-of-the-Art Facilities Across Cairo

Our campuses in New Cairo, 6th October, and Maadi are purpose-designed for 24/7 BPO operations — featuring resilient connectivity, redundant power systems, advanced security, and ergonomically optimized agent environments that rival the best contact center facilities operated by global BPO firms worldwide.

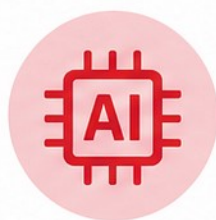


Capitalizing on Infrastructure & Technology



Infrastructure

World-class, futuristic infrastructure is our key to delivering innovative services that exceed client expectations. We are well-positioned to provide a wide range of offshore services — with scalability and resilience built in from day one.



Technology

Our dedicated team of experts utilizes the latest advancements in AI, automation, and enterprise platforms to provide cost-effective and scalable offshore services — reshaping the tech-telco industry and setting new benchmarks for BPO operational excellence.

Talent Acquisition

With People at the Core

Our rigorous recruitment process selects best-fit candidates with an emphasis on technical expertise, communication skills, and cultural alignment. We provide continuous training and development programs to ensure our employees remain equipped with the latest industry knowledge and technical skills — enabling us to attract and retain top talent that delivers the highest quality services to clients.



Developing a Culture of Innovation

At e& Global Services, we foster a culture where employees are empowered to take ownership of their work and drive excellence. Our investment in continuous learning, leadership development, and cross-functional collaboration ensures that our 7,000-strong workforce is among the most capable BPO talent pools in the region — directly comparable to the human capital standards maintained by Concentrix and Teleperformance globally.



Proposed Operating Model

Team Structure

- Tele-sales / Customer Service Agents
- Team Leaders & Quality Analysts
- Trainers & Workforce Management
- Dedicated Account Manager

Capabilities

- Arabic & English support | Multilingual coverage
- High-volume outbound calling with CRM integration
- Script optimization, conversion rate improvement & continuous coaching
- Real-time performance tracking — revenue per lead, contact & follow-up efficiency



Proven Results at Scale

Performance benchmarked against global telco medians — Thailand, Poland, Turkey, Germany, Spain.



88%

First Call Resolution

— vs. 75%
global median



20s

Average Wait Time

— vs. 39s
global median



324s

Average Handling Time

— vs. 349s
global median



99.3%

Digital Query Rate

— contacts resolved
without a live agent



+50%

C-SAT Improvement

— from 57% to 86%
over engagement period

Results independently benchmarked and validated by external consultants across a 50M+ subscriber base.

Performance Overview



KPI Summary



Service Quality
Excellent



Customer Satisfaction
86%



Resolution Rate
88%



Digital Adoption
High

Monthly Trend



Proven Track Record — Why Trust Us

Award-Winning Telesales Performance

2022

2022 — e& Partner Recognition Award:

Top Sales Partner — exceptional telesales KPI performance

2022

2022 — Top Sales Partner Award:

Etisalat Partner Award Event — #1 Telesales performance

2023

2023 — Top 2 Partners, Sales KPIs vs. ACH:

Recognised for consistently exceeding targets vs. benchmark



Key Client: Etisalat by e& Egypt

Our flagship client relationship is with Etisalat by e& Egypt — one of the region's leading telecoms operators. e& Global Services has been a cornerstone partner in Etisalat by e& Egypt's Customer Experience transformation, achieving double-digit growth in Customer Satisfaction (C-SAT). This partnership reflects our ability to perform at scale, deliver measurable CX outcomes, and grow alongside a major enterprise client — a track record that benchmarks favorably against the world's largest BPO providers.





Case Study: Telecom Transformation — 50M+ Subscriber Operator

From fragmented, voice-heavy operations to a world-class digital-first CX model.

The Challenge

- Customer satisfaction at 57% — no structured improvement framework
- High contact volumes with minimal digital deflection
- Majority of interactions handled by live agents — unsustainable at scale
- No real-time visibility or executive governance model

The Outcome

- CSAT improved from 57% to 86%
- 99%+ of queries now resolved through digital channels
- Average handling time reduced significantly vs. global median
- #1 TRI*M customer experience ranking — independently benchmarked

Client identity withheld. Results independently validated.

Next Steps

We would welcome the opportunity to discuss how e& CX Solutions can support your business.



1

Current Operational Pain Points —

Understand your CX challenges and where the biggest cost and quality gaps exist

2

Cost Optimization Opportunities —

Benchmark your current cost-per-contact against regional and global standards

3

AI & Automation Quick Wins —

Identify where automation can reduce volume and improve response times immediately

4

Pilot Engagement Options —

Start with a focused scope — live in 4–8 weeks with zero disruption to existing operations

To arrange a conversation, please contact your e& CX Solutions representative.

Let's Build Something Exceptional Together

Your Next-Generation BPO Partner — Starting in Egypt

With over 40 million customers served, multilingual delivery across six languages, AI-driven automation, enterprise cybersecurity, and a talent pool that rivals any global BPO hub, e& Global Services is ready to become the strategic partner that accelerates your growth — at world-class quality and superior value.

- ✓ Schedule a capability deep-dive with our solutions team
- ✓ Request a tailored cost-benefit analysis versus your current provider
- ✓ Pilot a contact center or IT hub engagement within 60 days

Together, we redefine what a world-class BPO partner looks like.





Built for the Scale of MENA

4 strategic delivery hubs. 10,000+ professionals. 236M+ interactions annually. One trusted partner across the region's most demanding CX environments.



e& CX Solutions

Trusted CX, BPO & Digital Transformation Partner Across MENA

Backed by e& Group. Proven at scale. Ready to mobilize in 4–8 weeks.
Let's build the CX operation your customers deserve.